



# William Fox Jr Foundation

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EIN: 13-3631257  
Report Generated on: 12/29/2023

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# William Fox Jr Foundation

 New York, NY  
 foxfound.org  
 201-227-8288

 [View GuideStar Profile](#)



Silver  
Transparency  
2023  
**Candid.**

## MISSION

Making a long-lasting impact in the communities we serve by supporting programs and institutions that enrich and educate for life. We focus on several key areas:

1. Educating through new digital technologies: Supporting the development of new educational technologies, training educators in their use, and funding programs in the visual arts that utilize digital media for learning.
2. Supporting better health: Supporting health-related research and programs in neurology, cancer, cardiology, and pulmonology.
3. Enriching communities through visual and performing arts: Supporting the acquisition of new works and programs while creating new educational opportunities for students.
4. Building futures: Supporting programs that create opportunities and a better future for the next generation.

## EIN

13-3631257

## RULING YEAR

1991

## IRS SUBSECTION

501(c)(3) Private Nonoperating  
Foundation

## FOUNDING YEAR

1991

## MAIN ADDRESS

885 Park Ave Apt 6b  
New York, NY  
10075

## AFFILIATION TYPE

Independent Organization

## CONTACT

Jo-Ann Fox Weingarten  
jfox-weingarten@foxfound.org

## PRINCIPAL OFFICER

Jo-Ann Fox-Weingarten

## CO-PRINCIPAL OFFICER

Susan Fox Rosellini

## BOARD CHAIR

JoAnn Fox Weingarten

## SUBJECT AREA

Arts and culture

Education

Foundations

Health

Science

## NTEE Code

Private Grantmaking  
Foundations (T20)

## PROGRAMS

### 1. The William Fox, Jr. Foundation Fund at The Johns Hopkins University - Carey Business School

Population(s) served:Academics

### 2. William Fox, Jr Foundation UAB Healthcare Leadership Program Fund

Population(s) served:Academics

### 3. Hollywoodland at Academy Museum of Motion Pictures

Population(s) served:Ethnic and racial groups, Adults, Children and youth, Non-adult children

### 4. Miami City Ballet Education and New Works

Population(s) served:Adults, Economically disadvantaged people, Children and youth, Ethnic and racial groups

### 5. Open Works and Educational Programing @MOMI

Population(s) served:Ethnic and racial groups, Children and youth, Adults, Caregivers, Families

### 6. Dept of Neurology - University of Miami

Population(s) served:

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## POPULATIONS SERVED

1. Families

2. Non-adult children

3. Religious groups

4. Economically disadvantaged people

5. Health

6. Academics

7. Military personnel

8. Emergency responders

9. Artists and performers

## COMPLIANCE

✓ IRS Pub 78 Verified as of December 2023

## TRANSPARENCY MEASURES

✓ Board Practices Reported?

✗ Diversity Data Reported?

# Programs & Results

## PROGRAMS

Source: Self-Reported by Organization,  
December 2023

### The William Fox, Jr. Foundation Fund at The Johns Hopkins University - Carey Business School

**Population(s) Served:** n/a

Endowed gift for developing and using technology for innovation in Faculty Teaching and Learning.

### William Fox, Jr Foundation UAB Healthcare Leadership Program Fund

**Population(s) Served:** n/a

An endowed fund to support continuing education for faculty, alumni, and students of the Doctor of Science in Healthcare Leadership Program in the University's Department of Health Services Administration in the School of Health Professions (the Purpose). The fund may be used to provide financial awards for faculty, alumni, and students for scholarly activity and professional development, including but not limited to scholarships, and travel awards for activities, including but not limited to seminars and events that provide continuing education and continued engagement among alumni, faculty, staff, and students.

...

### Hollywoodland at Academy Museum of Motion Pictures

**Population(s) Served:** n/a

The exhibit will trace the history of filmmaking in Los Angeles back to its roots at

the beginning of the 20th century, illustrating how and why this city became the world capital of cinema that it still is today. The exhibition will devote emphasis to the predominantly Jewish founders of the early Hollywood studio system, delving into how their personal narratives shaped the distinct characteristics of the movies their respective studios produced and foregrounding the ways in which the birth of the American film industry and, therefore the depiction of the American dream projected to audiences across the country and around the world is truly an immigrant story.

### Miami City Ballet Education and New Works

**Population(s) Served:** n/a

Funding new works and educational programs for student dancers

### Open Works and Educational Programing @MOMI

**Population(s) Served:** n/a

Educational Programs: Support for the educational experiences provided to more than 70,000 students each year, as well as an array of dynamic, engaging tours, talks, workshops, and screenings for children, teens, families, adults, and seniors. In-person and virtual workshops range from film appreciation and world-building with video games to science-fiction cinema, hands-on media-making, and puppetry for the screen. Educational programs are led by museum educators, media artists, filmmakers, and game designers and are specifically tailored to the interests of each group.

Open Works: funding and supporting NY Community skill-based learning and engagement through free space for programs, neighborhood gatherings, and creative community curation.

### Dept of Neurology - University of Miami

**Population(s) Served:** n/a

Facilitating scholarly activity, scientific discovery, and the responsible conduct of research

# Financials

FISCAL YEAR START: 01/01 FISCAL YEAR END: 12/31

## Revenue & Expenses

| Revenue                                       | 2021      |
|---|-----------|
| Net Investment Income                         | \$115,570 |
| Adjusted Net Income                           | \$0       |
| Total Revenue                                 | \$138,848 |
| Expenses                                      |           |
| Total Operating & Admin Expenses              | \$29,790  |
| Contributions, Gifts, Grants Paid             | \$108,795 |
| Total Expenses & Disbursements                | \$138,585 |
| Compensation of Officers, Directors, Trustees | \$0       |
| Functional Expenses                           |           |
| Accounting Fees                               | \$3,750   |
| Interest Expense                              | \$0       |
| Legal Fees                                    | \$0       |
| Other Professional Fees                       | \$20,237  |
| Pension Plans/Employee Benefits               | \$0       |
| Printing & Publications                       | \$0       |

## Balance Sheet

| Assets                                     | 2021        |
|--|-------------|
| Assets: Cash & Equivalent                  | \$215,760   |
| Assets: Investments, US & State Government | \$0         |
| Assets: Investments, Corporate Stock       | \$2,454,389 |
| Assets: Investments, Corporate Bonds       | \$238,284   |
| Assets: Investments, Other                 | \$0         |
| Assets: Land, Buildings and Equipment      | \$0         |
| Assets: Other                              | \$0         |
| Assets: Total Assets (FMV)                 | \$2,908,433 |
| Liabilities                                |             |
| Total Liabilities:                         | \$0         |
| Fund Balance                               |             |
| Fund Balance/Net Assets:                   | \$2,908,433 |

[☑ 'Key Revenue & Expense Data from Form 990'](#)

[☑ 'Key Balance Sheet Data from Form 990'](#)

# Operations

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**BOARD CHAIR**

JoAnn Fox Weingarten

New York Health and Hospital and Marlyne

Mayerson JCC Manhattan Consultant

Source: Self-Reported by Organization, December 2023

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**PRINCIPAL OFFICER**

Jo-Ann Fox-Weingarten

[🔗 LinkedIn profile](#)

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**CO PRINCIPAL OFFICER**

Susan Fox Rosellini

## Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2021

| Name                  | Title     | Compensation | Benefits/Deferred Compensation | Expense Account, Other |
|-----------------------|-----------|--------------|--------------------------------|------------------------|
| Jo-ann Fox Weingarten | PRESIDENT | \$0          | \$0                            | \$0                    |
| Susan Fox Rosellini   | DIRECTOR  | \$0          | \$0                            | \$0                    |

## Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2020

| Name                  | Title     | Compensation | Benefits/Deferred Compensation | Expense Account, Other |
|-----------------------|-----------|--------------|--------------------------------|------------------------|
| Jo-ann Fox Weingarten | PRESIDENT | \$0          | \$0                            | \$0                    |
| Susan Fox Rosellini   | DIRECTOR  | \$0          | \$0                            | \$0                    |



## Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2019

| Name                  | Title     | Compensation | Benefits/Deferred Compensation | Expense Account, Other |
|-----------------------|-----------|--------------|--------------------------------|------------------------|
| Jo-ann Fox Weingarten | PRESIDENT | \$0          | \$0                            | \$0                    |
| Susan Fox Rosellini   | DIRECTOR  | \$0          | \$0                            | \$0                    |

## Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2018

| Name                  | Title     | Compensation | Benefits/Deferred Compensation | Expense Account, Other |
|-----------------------|-----------|--------------|--------------------------------|------------------------|
| Jo-ann Fox Weingarten | PRESIDENT | \$0          | \$0                            | \$0                    |
| Susan Fox Rosellini   | DIRECTOR  | \$0          | \$0                            | \$0                    |

## Officers, Directors, Trustees, Foundation Managers

FISCAL YEAR 2017

| Name                  | Title     | Compensation | Benefits/Deferred Compensation | Expense Account, Other |
|-----------------------|-----------|--------------|--------------------------------|------------------------|
| Jo-ann Fox Weingarten | PRESIDENT | \$0          | \$0                            | \$0                    |
| Susan Fox Rosellini   | DIRECTOR  | \$0          | \$0                            | \$0                    |
| Barbara W Fox         | DIRECTOR  | \$0          | \$0                            | \$0                    |

## BOARD LEADERSHIP PRACTICES

GuideStar worked with BoardSource, the national leader in nonprofit board leadership and governance, to create this section, which enables organizations and donors to transparently share information about essential board leadership practices.

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### BOARD ORIENTATION & EDUCATION

Does the board conduct a formal orientation for new board members and require all board members to sign a written agreement regarding their roles, responsibilities, and expectations? Yes

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### CEO OVERSIGHT

Has the board conducted a formal, written assessment of the chief executive within the past year? Yes

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### ETHICS & TRANSPARENCY

Have the board and senior staff reviewed the conflict-of-interest policy and completed and signed disclosure statements in the past year? Yes

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### BOARD COMPOSITION

Does the board ensure an inclusive board member recruitment process that results in diversity of thought and leadership? Yes

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### BOARD PERFORMANCE

Has the board conducted a formal, written self-assessment of its performance within the past three years? Yes

## Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

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### Leadership

*The organization's leader identifies as:*

*No data*

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### Race & Ethnicity

*No data*

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### Gender Identity

*No data*

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### Sexual Orientation

*No data*

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### Disability

*No data.*

# Appendix

## Key Documents

IRS Forms 990

[2021 990](#)

[2020 990](#)

[2019 990](#)

[2018 990](#)

[2017 990](#)

IRS Forms 990T

Not Available

Audited Financial Statements

Not Available

Key Organization Documents

[Letter of Determination](#)

['Key Revenue & Expense Data from Form 990'](#)

['Key Balance Sheet Data from Form 990'](#)

# GuideStar Charity Check

## William Fox Jr Foundation

885 Park Ave Apt 6b  
New York, NY 10075

- ✓ Foundation Status Code: PF\*
- ✓ Private non-operating foundation (section 509(a))

## IRS Publication 78 Details



|                           |   |   |
|---------------------------|---|---|
| Organization name         | Location  | Most recent IRS Publication 78                      |
| William Fox Jr Foundation | New York, NY  | December 2023                                       |
| EIN                       | <a href="#">Deductibility status description</a>                | Verified with most recent Internal Revenue Bulletin |
| 13-3631257                | A private foundation (30% deductibility limitation, generally). | December 18, 2023                                   |

## IRS Business Master File Details

|                           |  |  |
|---------------------------|--|--|
| Organization name         | Most recent IRS BMF  | Reason for Non-Private Foundation Status   |
| WILLIAM FOX JR FOUNDATION | December 11 2023   | Only applies to 501(c)(3) public charities |
| EIN                       | IRS subsection   | Ruling date                                |
| 13-3631257                | This organization is a <a href="#">501(c)(3) Private Nonoperating Foundation</a> | 11/1991                                    |

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more](#)

\* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

## GuideStar Charity Check Data Sources

-GuideStar acquires all IRS data directly from the Internal Revenue Service.

-[IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.

-The [IRS Internal Revenue Bulletin \(IRB\)](#) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.

-The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.

-The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.

-The Foundation Status Code is a value derived by mapping the codes found on the [990PF filing instructions](#) to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.

-The Office of Foreign Assets Control (OFAC) [Specially Designated Nationals \(SDN\) list](#) organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.